

Exhibit 2.1

INVESTIGATIONS
Reimbursable

Akin Gump
Strauss Hauer & Feld LLP

MASLATON, DAVID
2254 EAST 2ND STREET
BROOKLYN, NY 11223

Revised

Invoice Number 1815264
Invoice Date 02/08/19 *2/1/19*
Client Number 700794
Matter Number 0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
01/14/19	MAA	Call w/ client.	0.20
01/15/19	MAA	Review materials to prepare for Skadden meeting; meetings w/ Skadden, Richards Kibbe and AlixPartners; confer w/ Z. Newman.	2.40
01/16/19	MAA	Conference call w/ DOJ; conference call w/ Skadden and RKO; conference call w/ C. Slavik and D. Maslaton; review and comment on summary of call w/ DOJ.	2.20
01/16/19	MCS	Coordinated with M. Asaro; call with government; drafted and circulated call summary; reviewed email correspondence; call with client	1.50
01/17/19	MAA	Call w/ S. Hartman (SDNY).	0.20
01/22/19	MAA	Conference call w/ C. Mahoney and C. Walker; revise draft of memo re: meeting with Skadden and Richards Kibbe Orbe; review related documents.	3.80
01/23/19	MAA	Revise memo of Skadden/RKO meeting.	0.80
01/23/19	MCS	Reviewed email correspondence	0.30
01/24/19	LC	Prepare production documents received from C.Slavik for staging into document database for attorney review, requested by C.Slavik. (260,000+ pages, 45GB data)Preparation steps included (i) performing the initial assessment of the production data , (ii) stage the production document images, native files, metadata, and searchable texts into the document database, (iii) creating inventory package of the production files for the backup purposes;	3.60
01/24/19	MAA	Review memos and notes of prior meetings with company counsel; confer w/ C. Modesti; confer w/ C. Slavik; confer w/ A. Greenspan; compose email re same.	1.60
01/24/19	MCS	Reviewed documents; coordinated with Skadden; reviewed email correspondence; coordinated with M. Asaro	3.70
01/24/19	CBM	Call with M. Asaro to plan for interview of Jason Schaefer following week; planning call with M. Asaro for interview of David Maslaton the following week.	0.80

MR

MASLATON, DAVID
Invoice Number: 1815264

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February 8, 2019

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
01/25/19	MAA	Call w/ DOJ and revise summary email re same; conference call w/ Akin team; review selected documents; review Maslaton meeting outline.	2.10
01/25/19	MCS	Reviewed client documents; drafted and circulated prep outline; reviewed email correspondence; coordinated with Skadden; call with government; call with Akin team	4.70
01/25/19	CBM	Call with M. Asaro and C. Slavik to prepare for D. Maslaton interview next week.	0.50
01/26/19	MCS	Reviewed valuation spreadsheets; reviewed email correspondence	0.70
01/27/19	MAA	Review binder of Maslaton docs.	0.60
01/27/19	MCS	Reviewed email correspondence	0.20
01/27/19	CBM	Reviewed Iconix David Maslaton Prep Binder to prepare for RKO/Skadden call about Maslaton on January 28, 2019.	1.50
01/28/19	MAA	Confer w/ C. Slavik; confer w/ C. Modesti; review selected spreadsheets; conference call w/ Skadden and RKO; confer w/ Slavik; review Maslaton prep outline.	2.70
01/28/19	MCS	Prepared for and attended call with RKO & Skadden; reviewed client documents; revised and circulated interview outline; coordinated with team; reviewed email correspondence; revised RKO/Skadden call summary	6.50
01/28/19	ZSN	(1) Call with company counsel concerning past interviews with David Maslaton; (2) compile company's past earnings restatements; (3) draft internal memorandum concerning call with company counsel.	9.00
01/28/19	CBM	Prep call with M. Asaro, C. Slavik and Z. Newman for RKO/Skadden call same day regarding their interviews of D. Maslaton; call with RKO, Skadden, M. Asaro, C. Slavik discussing prior D. Maslaton interviews with RKO in preparation of AG interview of D. Maslaton on January 29.	1.00
01/29/19	MAA	Review and revise memo re: call with RKO and Skadden; conference call w/ A. Greenspan; review materials to prepare for Maslaton meeting; meeting w/ C. Modesti, C. Slavik and B. Maslaton; conference call w/ Skadden.	7.20
01/29/19	MCS	Prepared for and attended client interview; coordinated with team; reviewed email correspondence; drafted and circulated follow up requests	6.80
01/29/19	ZSN	Revise memorandum concerning January 29 call with company counsel.	1.00
01/29/19	CBM	Co-lead interview of D. Maslaton in AG's offices to prepare for download with Skadden/RKO and interactions with SDNY.	6.50
01/29/19	CBM	While on train to NYC reviewed Iconix David Maslaton Prep Binder to prepare for AG interview of D. Maslaton on January 29.	1.50
01/30/19	MAA	Conference call w/ DOJ; revise summary re same; confer w/ C. Slavik; revise memo re: RKO/Skadden call; call w/ A. Greenspan; draft memo re: RKO call.	2.40
01/30/19	MCS	Call with government; reviewed email correspondence drafted and circulated call summary	0.80
01/30/19	CBM	Reviewed memo and provided edits to M. Asaro, C. Slavik and Z. Newman to January 28, 2019 memo summarizing AG's conversation with Skadden/RKO on January 28 regarding RKO interviews of D. Maslaton.	0.50
01/31/19	MAA	Confer w/ C. Slavik; call w/ C. Slavik and client; call w/ C. Modesti; review materials to prepare for call with company counsel; conference call w/ Skadden and RKO; conference call w/ C. Slavik and C. Modesti; draft memo of conference call w/ A. Greenspan; review selected electronic communications.	4.70
01/31/19	MCS	Prepared for and attended call with Skadden/RKO; reviewed email	4.30

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<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
01/31/19	DR	correspondence; coordinated with team; reviewed email correspondence; call with client; reviewed Company documents	0.60
01/31/19	CBM	Call with C. Slavik re case background; attend to team correspondence re key documents.	0.90
		Call with RKO, Skadden, M. Asaro and C. Slavik to discuss AG interview of D. Maslaton on January 29; reviewed notes of AG interview of D. Maslaton on January 29 and prepared some talking points shared with M. Asaro and C. Slavik in preparation for call same day with RKO and Skadden.	
Total Hours			<u>87.80</u>

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	30.90	at	\$1250.00	=	\$38,625.00
C B MODESTI	13.20	at	\$1040.00	=	\$13,728.00
M C SLAVIK	29.50	at	\$940.00	=	\$27,730.00
D ROSEMAN	0.60	at	\$690.00	=	\$414.00
Z S NEWMAN	10.00	at	\$540.00	=	\$5,400.00
L CHAU	3.60	at	\$355.00	=	\$1,278.00

Current Fees	<u>\$87,175.00</u>
10% Fee Discount	(\$8,717.50)
Fee Amount Due	\$78,457.50

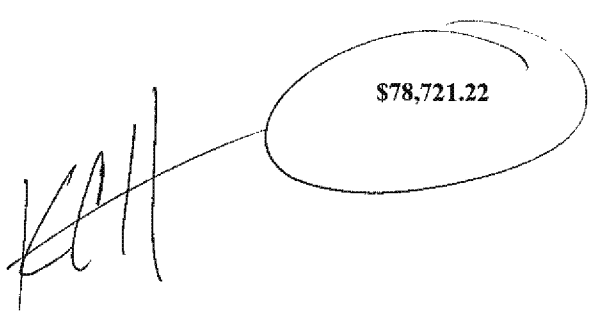
FOR COSTS ADVANCED AND EXPENSES INCURRED:

Courier Service/Messenger Service- Off Site	\$166.52
Duplication - In House	\$97.20

Current Expenses	<u>\$263.72</u>
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Total Amount of This Invoice

\$78,721.22



Akin Gump

Strauss Hauer & Feld LLP

Revised

SCHAEFER, JASON
25 EAST STREET
SYOSSET, NY 11791

Invoice Number 1819260
Invoice Date 03/07/19 8/1/19
Client Number 695454
Matter Number 0001

Re: ICONIX BRAND GROUP, INC.

FOR PROFESSIONAL SERVICES RENDERED THROUGH 02/28/19 :

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
02/04/19	MAA	Review binders regarding various transactions; review memos re: common interest calls and meetings; call w/ J. Nathanson; confer w/ C. Slavik.	2.60
02/04/19	MCS	Reviewed client documents; coordinated with Skadden; reviewed email correspondence	1.20
02/04/19	CBM	Spoke to M. Asaro about his conversations with counsel for Iconix personnel in this matter.	0.10
02/05/19	DBI	Build Relativity database. Fix load files. Upload documents in preparation for attorney review as requested by C. Slavik.	1.80
02/05/19	MCS	Reviewed client documents; reviewed email correspondence; coordinated with Skadden	1.00
02/05/19	CBM	Reviewed J. Schaefer Interview Prep binder and prepared questions for prep session with J. Schaefer on February 11, 2019.	1.20
02/06/19	DBI	Finish uploading documents into the database. Grant secure access to the database to J. Langmack and D. Roseman.	0.50
02/06/19	MCS	Reviewed December 16, 2013 emails; reviewed client documents; coordinated with team re: client documents; updated prep materials; reviewed email correspondence	3.50
02/06/19	DR	Conduct forensic searches in advance of witness preparation.	0.40
02/06/19	MNB	Update interview binder, per C. Modesti and C. Slavik.	1.20
02/06/19	CBM	Reviewed J. Schaefer binders in preparation for interview of J. Schaefer on February 12, 2019.	2.50
02/07/19	MAA	Call w/ C. Walker (Skadden); confer w/ C. Slavik.	0.20
02/07/19	MCS	Coordinated with Skadden re: documents; reviewed unredacted documents	1.60
02/07/19	CBM	Completed review and notes on Schaefer Prep Binders for February 11, 2019 meeting with J. Schaefer.	1.50
02/08/19	MAA	Review binder of materials for meeting with client.	0.80
02/08/19	MCS	Coordinated with team re: interview prep; reviewed email correspondence	0.50

SCHAEFER, JASON
Invoice Number: 1819260

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March 7, 2019

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
02/08/19	MNB	Update binder, per C. Slavik and C. Modesti.	2.10
02/10/19	MAA	Review document binders and prepare outline for meeting with client; review relevant interview memos and background materials re relevant transactions.	5.00
02/10/19	MCS	Reviewed email correspondence; reviewed prep documents	0.80
02/10/19	CBM	Reviewed and commented on draft outline from M. Asaro for J. Schaefer prep session on February 11, 2019	1.20
02/11/19	MAA	Work on outline for witness prep; confer w/ C. Slavik; review Schaefer interview memos; review newly provided docs from Skadden; prep meeting w/ J. Schaefer.	8.30
02/11/19	MCS	Prepared for client prep session; reviewed client documents; reviewed prep outline; reviewed email correspondence; coordinated with team; prepared for and attended prep session	8.80
02/11/19	DR	Prepare for client meeting; review background materials; review witness prep outline; meet with client in preparation for company counsel interview with M. Asaro, C. Modesti, C. Slavik.	7.10
02/11/19	CBM	Reviewed and commented on summary of AG meeting with D. Maslaton on January 29, 2019.	1.20
02/11/19	CBM	Prepared for and participated in prep interview of J. Schaefer for RKO/Skadden interview on February 12, 2019.	5.00
02/12/19	MAA	Confer w/ C. Modesti; meeting w/ J. Schaefer, Akin team, RKO and Skadden; confer w/ J. Schaefer.	3.90
02/12/19	MCS	Reviewed email correspondence; prepared for and attended RKO/Skadden interview	5.20
02/12/19	DR	Attend and take notes during client interview with company counsel with M. Asaro, C. Modesti, C. Slavik.	3.90
02/12/19	CBM	Prepared for and represented J. Schaefer in interview by RKO/Skadden.	4.50
02/19/19	MAA	Confer w/ client; review document from Skadden; call w/ C. Walker (Skadden).	0.60
02/21/19	MNB	Review and revise witness preparation binders, per C. Modesti, C. Slavik, D. Roseman, and J. Chasin.	1.40
02/25/19	DBI	Download from Skadden FTP site the new volume Schaefer002 and prepare it for attorney review in Relativity database.	0.90
02/25/19	MCS	Drafted and circulated Iconix chronology; reviewed email correspondence	2.90
02/26/19	DBI	Contact Skadden team to get time sent information fixed.	0.20
02/27/19	DBI	Fix load file as directed by Skadden. Update database.	0.30
02/27/19	DR	Draft memo summarizing client interview with company counsel.	2.10
Total Hours			86.00

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	21.40	at	\$1250.00	=	\$26,750.00
C B MODESTI	17.20	at	\$1040.00	=	\$17,888.00
M C SLAVIK	25.50	at	\$940.00	=	\$23,970.00
D ROSEMAN	13.50	at	\$690.00	=	\$9,315.00
D B IOFE	3.70	at	\$355.00	=	\$1,313.50
M BONDOC	4.70	at	\$220.00	=	\$1,034.00

Current Fees	\$80,270.50
10% Fee Discount	(\$8,027.05)
Fee Amount Due	\$72,243.45

SCHAEFER, JASON
Invoice Number: 1819260

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FOR COSTS ADVANCED AND EXPENSES INCURRED:

Local Transportation - Overtime \$257.95

Current Expenses

\$257.95

Total Amount of This Invoice

\$72,501.40

See Attached

INVESTIGATIONS
REIMBURSABLE
Akin Gump
 Strauss Hauer & Feld LLP

Revised

DAVID MASLATON
 2254 EAST 2ND STREET
 BROOKLYN, NY 11223

Invoice Number 1819257
 Invoice Date ~~03/07/19~~ 8/1/19
 Client Number 700794
 Matter Number 0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
02/01/19	MAA	Common interest call with S. Hecker.	0.30
02/01/19	MCS	Reviewed email correspondence	0.30
02/01/19	DR	Review background materials.	5.20
02/04/19	MAA	Confer with C. Slavik.	0.30
02/04/19	MCS	Coordinated with D. Roseman; reviewed documents; drafted Maslaton meeting prep memo; reviewed email correspondence; coordinated with team	5.70
02/04/19	DR	Meet with C. Slavik re documents for witness preparation; conduct forensic searches for witness preparation.	4.70
02/04/19	CBM	Spoke to M. Asaro about his conversations with individual counsel for other Iconix personnel involved in the matter.	0.10
02/05/19	MAA	Conference call/meeting with D. Roseman and C. Slavik re: email review.	0.30
02/05/19	MCS	Reviewed client documents; drafted meeting memo; coordinated with Skadden; coordinated with D. Roseman; coordinated with team; reviewed email correspondence	5.40
02/05/19	DR	Meet with C. Slavik re forensics searches and call with M. Asaro re same; conduct forensic searches in advance of witness preparation.	6.70
02/06/19	MAA	Confer w/ C. Slavik.	0.20
02/06/19	MCS	Coordinated with team re: document issues; drafted Maslaton prep meeting memo; coordinated with RKO re: documents	2.00
02/06/19	DR	Conduct forensic searches in advance of witness preparation.	5.10
02/07/19	MAA	Confer w/ C. Slavik and C. Modesti; conference call w/ DOJ; comment on summary re same.	2.30
02/07/19	MCS	Internal catch up; call with SDNY; drafted and circulated call summary; reviewed client documents; reviewed email correspondence; coordinated with D. Roseman; drafted prep meeting memo	2.20
02/07/19	DR	Conduct forensic searches in advance of witness preparation; meet	4.80

DAVID MASLATON
Invoice Number: 1819257

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<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
		with C. Slavik re case update and forensic searches.	
02/07/19	CBM	Conference call with SDNY with M. Asaro and C. Slavik regarding Maslaton; follow-up discussion about call with M. Asaro and C. Slavik.	0.70
02/08/19	MAA	Common interest call w/ Cliff Thau.	0.30
02/08/19	MCS	Drafted prep memo; coordinated with team re: documents; reviewed client documents	3.30
02/08/19	DR	Conduct forensic searches in advance of witness preparation; call with C. Slavik re same.	4.50
02/08/19	BMW	Pull emails and attachments by transaction, compile binder, create separate electronic folder of spreadsheets.	8.00
02/09/19	MCS	Reviewed transaction documents in preparation for client prep session	6.00
02/11/19	MCS	Reviewed transaction documents in preparation for client prep session; coordinated with team re: prep documents; reviewed email correspondence	2.50
02/11/19	DR	Review materials to prepare for client meeting.	0.20
02/12/19	MAA	Revise memo re: meeting with client; confer with C. Slavik; review binders of materials for Maslaton prep.	2.20
02/12/19	MCS	Prepared documents for prep session; reviewed email correspondence; reviewed client documents	4.30
02/12/19	DR	Conduct forensic searches on client documents; prepare documents for client meeting.	3.80
02/12/19	EMR	Assist with compilation of materials for counsels' review and client's preparation.	8.00
02/12/19	JJC	Prepare documents for client meeting.	8.00
02/13/19	MAA	Review binders of documents for meeting with client; confer w/ C. Slavik; confer w/ C. Modesti.	3.00
02/13/19	MCS	Reviewed client documents in preparation for client prep session; coordinated with team; prepared for client prep session	7.30
02/13/19	DR	Review internal memo of prior client meeting; prepare for client meeting; conduct forensic searches of client documents.	3.90
02/13/19	EMR	Assist with compilation of documents re Iconix Investigation for counsel review and client preparation.	6.30
02/13/19	JJC	Prepare documents for client meeting.	8.00
02/13/19	CBM	Preparation for D. Maslaton interview on February 14, 2019.	6.20
02/14/19	MAA	Confer w/ C. Slavik; review binder of materials for Maslaton meeting; review prep outline; review memo of prior meeting with client; review summary of call w/ USAO; meeting w/ client and Akin team; confer w/ Akin team.	8.50
02/14/19	MCS	Prepared for and attended client prep session; follow-up post prep session; reviewed email correspondence; coordinated with team	9.80
02/14/19	DR	Meet with client to prepare for SDNY interview with M. Asaro, C. Modesti, C. Slavik; confer with C. Slavik re follow-up.	8.70
02/14/19	EMR	Assist with interview preparation.	0.50
02/14/19	JJC	Prepare documents for client meeting.	1.40
02/14/19	CBM	Preparation for, and interview of D. Maslaton regarding his work at Iconix.	8.50
02/15/19	MAA	Confer w/ C. Modesti; call w/ A. Greenspan; conference call w/ D. Maslaton and C. Slavik; conference call w/ C. Walker and C. Mahoney.	1.20
02/15/19	MCS	Call with client; reviewed email correspondence; follow-up after client prep session; drafted chronology	4.00
02/15/19	DR	Draft memo summarizing prep meeting with client; call with C. Slavik re witness prep follow-up.	7.60
02/17/19	DR	Draft memo summarizing prep meeting with client.	2.70
02/18/19	DR	Draft memo summarizing prep meeting with client.	3.10

DAVID MASLATON
Invoice Number: 1819257

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March 7, 2019

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
02/19/19	MAA	Confer w/ C. Slavik.	0.20
02/19/19	MCS	Reviewed Maslaton prep memo; revised and circulated Maslaton prep memo; reviewed client documents; reviewed email correspondence; coordinated with team	6.00
02/19/19	DR	Draft memo summarizing client meeting.	3.50
02/20/19	MAA	Call w/ client; review materials to prepare for client meeting; confer w/ C. Slavik; review and comment on draft memo of meeting with client.	4.70
02/20/19	MCS	Reviewed Maslaton prep memo; revised and circulated Maslaton prep memo; reviewed client documents; prepared for client prep session; coordinated with team; reviewed email correspondence	5.30
02/20/19	DR	Draft memo summarizing client meeting; conduct forensic searches for key documents and call with C. Slavik re same; prepare for client meeting.	5.60
02/20/19	EMR	Assist with organization of D. Maslaton witness prep materials.	3.00
02/20/19	JJC	Organize documents for attorney use.	3.40
02/20/19	CBM	Reviewed and provided edits of summary of AG interview of D. Maslaton on February 14, 2019.	1.60
02/21/19	MAA	Revise memo of meeting with client; confer w/ C. Slavik; review binders for meeting with client; confer w/ C. Modesti; common interest call w/ Paul Weiss.	3.90
02/21/19	MCS	Reviewed Maslaton prep memo; reviewed email correspondence; reviewed client documents; drafted chronology; reviewed Skadden transaction documents; prepared for client prep session	3.70
02/21/19	DR	Conduct forensic searches for key documents; prepare for client meeting; draft memo summarizing client meeting.	2.10
02/21/19	JJC	Organize documents for attorney use.	1.50
02/21/19	CBM	Reviewed document binder for remaining deals for D. Maslaton interview on February 22, 2019.	1.20
02/22/19	MAA	Review materials to prepare for client meeting w/ C. Slavik, D. Rosemann, C. Modesti and D. Maslaton.	5.80
02/22/19	MCS	Prepared for and attended client prep session; coordinated with Skadden re: documents; reviewed email correspondence; coordinated with team	5.30
02/22/19	DR	Prepare for client meeting; meet with client for witness preparation; organize key client documents; draft memo summarizing client meeting.	6.60
02/22/19	JJC	Organize documents for attorney use.	1.50
02/22/19	CBM	Prep for and interview of D. Maslaton in advance of meeting with SDNY on March 5, 2019.	5.50
02/23/19	DR	Draft memo summarizing client meeting.	0.80
02/24/19	MAA	Work on outline for meeting with U.S. Attorney's Office.	1.80
02/24/19	DR	Draft memo summarizing client meeting.	3.00
02/25/19	MAA	Work on outline for meeting with DOJ; review draft chronology; review Maslaton meeting memos; conference call w/ J. Nathanson (W. Clamen counsel).	2.40
02/25/19	MCS	Drafted and circulated Iconix chronology; reviewed email correspondence	2.30
02/25/19	DR	Draft memo summarizing client meeting.	5.00
02/26/19	MAA	Work on outline for meeting with DOJ; confer w/ C. Modesti; conference call w/ Skadden and RKO.	5.00
02/26/19	MCS	Reviewed client documents; reviewed email correspondence; coordinated with team; call with Skadden/RKO	2.90
02/26/19	DR	Draft memo summarizing client meeting; review key documents.	5.20
02/26/19	CBM	Call with RKO/Skadden regarding next steps with SDNY and Maslaton.	0.50
02/27/19	MAA	Work on outline for meeting with DOJ; review exhibits for	8.80

DAVID MASLATON
Invoice Number: 1819257

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March 7, 2019

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
		presentation; conference call w/ DOJ; calls w/ C. Slavik and D. Maslaton; call w/ Skadden; conference call w/ Akin team; call w/ J. Dabbs (J. Abrahamsion counsel); call w/ E. Imperiole (DOJ); revise summary of DOJ call.	
02/27/19	MCS	Call with SDNY; coordinated with M. Asaro; reviewed email correspondence; coordinated with team; drafted and circulated call summary	2.90
02/27/19	DR	Prepare for client meeting.	1.00
02/27/19	DR	Prepare for client meeting; attend to correspondence re documents from company counsel; call with M. Asaro, C. Modesti, C. Slavik re case updates.	1.10
02/27/19	CBM	Call with M. Asaro and C. Slavik regarding SDNY discussion; prep for D. Maslaton interview on February 28, 2019.	3.20
02/28/19	MAA	Work on outline for meeting with DOJ; conference call w/ RKO and Akin team; confer w/ C. Modesti; conference call w/ J. Dabbs (another individual counsel); review comments to DOJ outline; meeting with client.	11.40
02/28/19	MCS	Reviewed email correspondence; revised and circulated Maslaton presentation outline	1.80
02/28/19	DR	Review and circulate key document; review summary of call with SDNY; call with A. Greenspan and P. Devlin, with M. Asaro and C. Modesti re client communications; draft and circulate summary of call.	1.80
02/28/19	CBM	Prep for Maslaton interview; call with RKO/Skadden about texts; call with counsel to J. Abrahmson, and meeting with D. Maslaton.	6.30
Total Hours			325.70

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	62.60	at	\$1250.00	=	\$78,250.00
C B MODESTI	33.80	at	\$1040.00	=	\$35,152.00
M C SLAVIK	83.00	at	\$940.00	=	\$78,020.00
D ROSEMAN	96.70	at	\$690.00	=	\$66,723.00
E M ROBERTSON	17.80	at	\$220.00	=	\$3,916.00
J J CHASIN	23.80	at	\$205.00	=	\$4,879.00
B M WALLS	8.00	at	\$205.00	=	\$1,640.00

Current Fees	\$268,580.00
10% Fee Discount	(\$26,858.00)
Fee Amount Due	\$241,722.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Duplication - In House \$301.40

Current Expenses \$301.40

Total Amount of This Invoice

\$242,023.40

INVESTIGATIONS
Reimbursable

Akin Gump
 Strauss Hauer & Feld LLP

Revised

SCHAEFER, JASON
 25 EAST STREET
 SYOSSET, NY 11791

Invoice Number 1824579
 Invoice Date ~~07/09/19~~ 10/1/19
 Client Number 695454
 Matter Number 0001

Re: ICONIX BRAND GROUP, INC.

FOR PROFESSIONAL SERVICES RENDERED THROUGH 03/31/19 :

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
03/06/19	DR	Draft memo summarizing client interview by company counsel and audit committee counsel; call with company counsel and audit committee counsel re case status.	2.00
03/07/19	DR	Draft memo summarizing client interview with company counsel and audit committee counsel.	0.70
03/12/19	MCS	Reviewed Iconix public filings; updated chronology; reviewed email correspondence	1.30
03/13/19	DR	Draft memo summarizing client interview with company counsel and audit committee counsel.	1.10
03/14/19	MNB	Revise witness interview binders, per C. Modesti.	1.10
03/14/19	MNB	Prepare interview documents for C. Modesti.	0.10
03/15/19	DR	Draft memo summarizing client interview by company counsel and audit committee counsel.	5.70
03/18/19	MAA	Conference call w/ Skadden.	0.20
03/18/19	DR	Call with company counsel and audit committee counsel re case status.	0.10
03/19/19	MNB	Transmit witness interview preparation binders to C. Modesti.	0.20
03/21/19	MAA	Call w/ C. Mahoney and C. Walker; call w/ J. Schaefer.	0.50
03/21/19	DR	Draft memo summarizing client interview with company counsel and audit committee counsel.	1.00
03/22/19	MAA	Call w/ C. Walker.	0.20
03/25/19	DR	Draft memo summarizing client interview with company counsel and audit committee counsel.	1.30

Total Hours 15.50

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
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[Signature]

enclosed

SCHAEFER, JASON
 Invoice Number: 1824579

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<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	0.90	at	\$1250.00	=	\$1,125.00
M C SLAVIK	1.30	at	\$940.00	=	\$1,222.00
D ROSEMAN	11.90	at	\$690.00	=	\$8,211.00
M BONDOC	1.40	at	\$220.00	=	\$308.00

Current Fees	\$10,866.00
10% Fee Discount	(\$1,086.60)
Fee Amount Due	\$9,779.40

FOR COSTS ADVANCED AND EXPENSES INCURRED:

<u>Date</u>		<u>Value</u>
02/14/19	Travel - Lodging (Hotel, Apt, Other) VENDOR: CLAUDIUS B. MODESTI INVOICE#: 3128953403071606 DATE: 3/7/2019 Hotel - Lodging, 02/14/19, Preparation for and represented J. Schaefer in interview by RKO/Skadden. Preparation for and interview of D. Maslaton regarding his work at Iconix., Sofitel	\$640.39

Current Expenses	\$640.39
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Total Amount of This Invoice

\$10,419.79

INVESTIGATIONS
Reimbursable
Akin Gump
 Strauss Hauer & Feld LLP

DAVID MASLATON
 2254 EAST 2ND STREET
 BROOKLYN, NY 11223

Revised

Invoice Number 1824524
 Invoice Date ~~04/09/19~~ 10/1/19
 Client Number 700794
 Matter Number 0001

Re: ICONIX INVESTIGATION

Remit:
Dept 7247-6838
Philadelphia, PA
19170-6838

FOR PROFESSIONAL SERVICES RENDERED:

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
03/01/19	MAA	Work on draft presentation to SDNY; review notes and memos of meetings with client and company counsel; review proposed exhibits for presentation; review new emails from Skadden; presentation moot and meeting with client; confer w/ C. Modesti and C. Slavik; call w/ client; review materials from RKO; call w/ C. Walker; confer w/ C. Slavik.	8.00
03/01/19	MCS	Prepared for and attended prep session with client; reviewed attorney proffer outline; gathered documents for attorney proffer; revised and circulated attorney proffer outline	7.40
03/01/19	CBM	Participated by VTC for meeting with D. Maslaton to prepare for SDNY attorney proffer.	3.00
03/02/19	MAA	Revise draft DOJ presentation; review document binder re client meetings; review client and company counsel meeting memos; call w/ C. Modesti.	6.60
03/02/19	MCS	Reviewed presentation outline; revised and circulated outline; gathered exhibits; reviewed email correspondence	3.70
03/02/19	CBM	Reviewed and offered edits to outline for SDNY attorney proffer for D. Maslaton.	2.00
03/03/19	MAA	Work on outline for DOJ meeting; review exhibits for presentation; conference call w/ client and Akin team.	7.00
03/03/19	MCS	Call with client; reviewed email correspondence; reviewed attorney proffer exhibits; circulated attorney proffer exhibits; coordinated with team	4.20
03/03/19	DR	Review attorney proffer outline; call with D. Maslaton with M. Asaro, C. Modesti, C. Slavik re proffer outline.	2.70
03/03/19	CBM	Call with M. Asaro, C. Slavik, D. Rosenmann and D. Maslaton as prep for Maslaton attorney proffer with SDNY on March 6, 2019; reviewed new version of Maslaton SDNY attorney proffer outline.	2.60
03/04/19	MAA	Revise DOJ meeting outline; confer w/ C. Slavik; meeting w/ client and Akin team re: DOJ presentation; joint defense call w/	8.20

referred

DAVID MASLATON
Invoice Number: 1824524

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<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
		Skadden and RKO; revise draft presentation; emails w/ DOJ; review draft presentation binder.	
03/04/19	MCS	Prepared for and attended client meeting; call with Skadden/RKO; coordinated with team; revised and circulated presentation outline; reviewed email correspondence; gathered and prepared presentation exhibits; prepared for DOJ presentation	11.30
03/04/19	DR	Prepare for client meeting; meet with client in preparation for SDNY meeting; call with company counsel and audit committee counsel; prepare documents for attorney proffer.	8.10
03/04/19	CBM	Reviewed and offered edits to latest version of Maslaton SDNY attorney proffer outline; meeting with D. Maslaton to prepare for SDNY attorney proffer; call with Skadden/RKO to discuss D. Maslaton SDNY attorney proffer.	7.50
03/05/19	MAA	Review outline to prep for DOJ meeting; revise same; confer w/ C. Slavik; meeting with U.S. Attorney's Office; meeting with team; call w/ D. Maslaton.	6.30
03/05/19	MCS	Prepared for and attended attorney proffer; reviewed exhibits; coordinated with team; reviewed email correspondence	6.20
03/05/19	DR	Prepare for attorney proffer; travel to and from attorney proffer at SDNY USAO; attend and take notes during attorney proffer; follow-up discussion with team re attorney proffer and case strategy; case management.	5.20
03/05/19	CBM	Meeting with SDNY for D. Maslaton attorney proffer.	3.00
03/06/19	MAA	Common interest call w/ R. Tarlowe (Paul Weiss); prepare topic list for Maslaton prep meeting; conference call w/ Akin team; conference call w/ Akin and RKO; confer w/ C. Modesti.	1.60
03/06/19	DBI	Prepare documents requested by D. Roseman for attorney review in PDF format.	0.20
03/06/19	MCS	Revised and circulated memo; reviewed email correspondence; coordinated with team; call with Skadden/RKO	2.30
03/06/19	DR	Summarize questions from attorney proffer; case management; draft memo summarizing attorney proffer; call with team re case strategy; prepare documents for client meeting; call with company counsel and audit committee counsel.	6.00
03/06/19	JJC	Organize documents for attorney use.	3.00
03/06/19	CBM	Call with AG team to discuss next steps for preparing D. Maslaton to go before SDNY for interview; call with Skadden and RKO updating them on SDNY meeting regarding D. Maslaton; separate calls with Skadden, M. Asaro, C. Slavik and SEC staff regarding SEC OIG staff.	1.30
03/07/19	MAA	Revise memo of meeting with DOJ; confer w/ C. Modesti; review materials for Maslaton prep meeting; common interest call w/ J. Nathanson; meeting w/ D. Maslaton and Akin team; confer w/ Akin team; conference call w/ C. Thau.	5.30
03/07/19	MCS	Prepared for and attended client meeting; reviewed email correspondence; coordinated with team	4.40
03/07/19	DR	Meet with client; case management; draft memo summarizing client meeting.	7.60
03/07/19	DR	Revise memo summarizing attorney proffer; prepare documents for client meeting	0.40
03/07/19	CBM	Participated in preparation session for D. Maslaton to proffer with SDNY.	3.00
03/08/19	MAA	Review selected portions of Maslaton deposition; call w/ DOJ.	0.70
03/08/19	MCS	Reviewed deposition transcript; reviewed email correspondence; coordinated with team	2.60
03/08/19	DR	Draft memo summarizing client meeting.	5.20
03/12/19	MCS	Reviewed Iconix public filings; updated chronology; revised and	3.30

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<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
03/12/19	DR	circulated Maslaton prep memo; reviewed email correspondence Draft memo summarizing client meeting; review SEC proffer agreement.	3.50
03/12/19	CBM	Memorialized communications with SDNY US Attorney's office.	0.40
03/13/19	MAA	Work on outline for follow up call with SDNY; review relevant exhibits from presentation and other related materials; review chronology.	3.70
03/13/19	DBI	Format and prepare document requested by D. Roseman for attorney review in PDF format.	0.40
03/13/19	MCS	Revised and circulated DOJ meeting outline; reviewed email correspondence; coordinated with team	1.00
03/13/19	DR	Review outline for follow-up call with SDNY; conduct forensic searches; prepare documents for witness preparation.	1.60
03/13/19	JJC	Organize documents for attorney use.	1.80
03/14/19	MAA	Review proposed edits to outline for DOJ call; revise DOJ call outline; review exhibits for call; confer w/ C. Modesti; emails w/ Akin team.	3.30
03/14/19	MCS	Reviewed email correspondence; coordinated with team	0.40
03/14/19	DR	Prepare documents for follow-up call with government; case management; review revised talking points for follow-up call with USAO; attend to correspondence with company counsel and audit committee counsel.	1.10
03/14/19	CBM	Reviewed and commented on outline for answers to follow-up SDNY presentation.	0.70
03/15/19	MAA	Conference call w/ C. Mahoney and C. Walker (Skadden); call w/ A. Greenspan.	0.40
03/15/19	DR	Attend to correspondence with client re follow-up call with DOJ; attend to correspondence with company counsel and audit committee counsel re call; case management.	0.50
03/18/19	MAA	Review new materials from Skadden; confer w/ D. Rosemann; conference call w/ Skadden; revise outline for call with DOJ; review outline for Maslaton prep.	1.60
03/18/19	SCL	Stage documents from 2 zip files received from Skadden into secure location for use in discovery processing system; Verify that the system was able to handle all data and manually process document anomalies; Gather required document metadata for review. Generate document reports for evaluation by the eDiscovery project manager; Create document records in the Relativity document database requested by D. Roseman. Image Key Range: ICON-112-00000001.00001 - ICON-112-00000001.01129 1129 documents. & Image Key Range: ICON-113-00000001.00001 - ICON-113-00000001.03018 3018 documents.	3.40
03/18/19	DBI	Download production volume from Skadden FTP site. Build load file and prepare documents for attorney review in Relativity database. OCR documents. Define processing specifications and submit the documents for processing according to the required specifications.	1.70
03/18/19	MCS	Reviewed email correspondence; call with Skadden/RKO; coordinated with team re: new documents; reviewed prep materials	2.70
03/18/19	DR	Follow up with company counsel re status of new document production; attend to inbound production of client documents and calls with C. Slavik and D. Iofe re same; call with F. Correll re document requests and production; review client documents; call with company counsel and audit committee counsel.	4.10
03/18/19	JJC	Organize documents for attorney use.	0.40

DAVID MASLATON
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<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
03/18/19	CBM	Reviewed outline and exhibits to D. Maslaton's attorney proffer and outlined areas SDNY likely will drill down on with him during his proffer.	1.00
03/19/19	MAA	Review materials for witness prep; witness prep meeting with D. Maslaton; confer w/ Akin team; confer w/ C. Modesti; revise outline for DOJ call.	6.40
03/19/19	MCS	Prepared for and attended client prep session; reviewed email correspondence; coordinated with team re: government call; reviewed client documents	6.50
03/19/19	DR	Call with F. Correll re documents and follow-up with team re same; conduct forensic searches and review client documents; case management; prepare for client meeting; witness prep with client	7.90
03/19/19	CBM	Prep with David Maslaton for his SDNY proffer on March 26, 2019.	3.00
03/20/19	MAA	Review new spreadsheets and documents from Skadden; draft witness prep outline.	2.60
03/20/19	DBI	Perform quality control of the processed documents.	0.30
03/20/19	MCS	Reviewed email correspondence; reviewed client documents; coordinated with team; prepared for client prep session	2.10
03/20/19	DR	Conduct forensic searches and review client documents; call with C. Slavik re case status and client documents; review client deposition transcript.	2.90
03/20/19	JJC	Organize the electronic binders.	0.80
03/20/19	CBM	Reviewed previous D. Maslaton interview exhibits and recently produced D. Maslaton network files by Skadden for prep session with D. Maslaton on Friday for SDNY proffer on March 26, 2019.	4.00
03/21/19	MAA	Draft outline for DM witness prep; review binders of materials for witness prep; review talking points for DOJ call; conference call w/ DOJ; confer w/ D. Roseman and C. Slavik.	8.00
03/21/19	SCL	Stage documents from 2 zip files received from Skadden into secure location for use in discovery processing system; Verify that the system was able to handle all data and manually process document anomalies; Gather required document metadata for review. Generate document reports for evaluation by the eDiscovery project manager; Create document records in the Relativity document database requested by D. Roseman. Image Key Range: ICON-117-00000001.00001 - ICON-117-00000001.00055 55 documents & Image Key Range: ICON-118-00000001.00001 - ICON-118-00000001.00037 37 documents.	1.70
03/21/19	DBI	Download production volume from Skadden FTP site. Define processing specifications and submit the documents for processing according to the required specifications.	0.90
03/21/19	MCS	Prepared for and attended call with SDNY and DOJ; reviewed email correspondence; reviewed client documents; coordinated with team; prepared for client prep sessions	2.50
03/21/19	DR	Prepare documents for follow-up call with government; review and revise witness prep outline; prepare for client meeting; conduct forensic searches and review client documents and attend to correspondence re same; follow-up call with government and follow-up with M. Asaro and C. Slavik re same.	6.10
03/21/19	CBM	Review of Maslaton proffer outline and documents for prep session on March 22, 2019; conference call with SDNY and SEC.	1.50
03/22/19	MAA	Review and revise outline for D. Maslaton witness prep; review document binders; review new spreadsheets from Skadden; witness prep meeting w/ D. Maslaton; meeting w/ Akin team.	4.70
03/22/19	DBI	Perform quality control of the processed documents.	0.30

DAVID MASLATON
Invoice Number: 1824524

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<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
03/22/19	MCS	Prepared for and attended client prep session; coordinated with team; reviewed email correspondence	4.50
03/22/19	DR	Prepare for client meeting; witness preparation with client; follow-up with team re proffer.	4.70
03/22/19	JJC	Research lunch options for David that are near his interview.	0.40
03/22/19	CBM	Review of D. Maslaton materials for prep session with Maslaton for SDNY proffer on March 26, 2019; prep session with D. Maslaton for same proffer.	5.50
03/25/19	MAA	Meeting with client and Akin team to prepare fro USAO interview.	6.20
03/25/19	MCS	Prepared for and attended client prep session; reviewed email correspondence; coordinated with team	6.30
03/25/19	DR	Prepare client for SDNY proffer.	6.40
03/25/19	CBM	Prepared D. Maslaton for SDNY proffer on March 26, 2019 and follow-up among AG attorneys.	6.20
03/26/19	MAA	Attend proffer with client and DOJ; meetings w/ client and Akin team.	8.30
03/26/19	MCS	Prepared for and attended client proffer; coordinated with team; reviewed email correspondence	9.00
03/26/19	DR	Attend and take notes of SDNY proffer and follow-up with client and team; travel back to office from SDNY proffer; follow-up email to FBI agent re Akin attorneys attending proffer meeting; identify documents reviewed in SDNY proffer meeting.	11.00
03/26/19	CBM	Attended D. Maslaton witness proffer before SDNY.	7.10
03/27/19	MAA	Confer w/ client; meeting w/ C. Slavik, C. Modesti and D. Roseman; common interest calls w/ counsel for other parties; review materials as follow up to proffer.	2.80
03/27/19	MCS	Coordinated with team; reviewed memos; reviewed client documents; reviewed email correspondence	2.30
03/27/19	DR	Conduct forensic searches and review client documents; review and summarize key notes from client proffer in advance of team meeting; meet with M. Asaro, C. Slavik, C. Modesti re case strategy; draft memo summarizing SDNY client proffer.	8.10
03/28/19	MAA	Calls w/ client; confer w/ C. Slavik, C. Modesti and D. Roseman; call w/ J. Dabbs; conference call w/ Skadden and RKO.	2.50
03/28/19	MCS	Coordinated with team; prepared for and attended Skadden/RKO call; reviewed email correspondence	2.70
03/28/19	DR	Call with company counsel and audit committee counsel with M. Asaro, C. Modesti, C. Slavik re SDNY proffer and follow-up with Akin team re case strategy; draft memo summarizing client's SDNY proffer.	8.50
03/28/19	CBM	Discussed Maslaton proffer with SDNY with Skadden and RKO and internal follow-up discussion among AG attorneys.	1.20
03/29/19	MAA	Call w/ C. Mahoney; confer w/ C. Modesti; call w/ R. Tarlowe.	0.90
03/29/19	MCS	Reviewed email correspondence; coordinated with team	0.40
03/29/19	DR	Draft memo summarizing SDNY proffer.	7.70
03/29/19	CBM	Spoke to C. Mahoney at Skadden, Iconix counsel about Maslaton SDNY proffer.	0.20
03/31/19	MCS	Reviewed and revised proffer memo	1.00
Total Hours			359.70

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	95.10	at	\$1250.00	=	\$118,875.00
C B MODESTI	53.20	at	\$1040.00	=	\$55,328.00

DAVID MASLATON
 Invoice Number: 1824524

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<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M C SLAVIK	86.80	at	\$940.00	=	\$81,592.00
D ROSEMAN	109.30	at	\$690.00	=	\$75,417.00
S C LAY	5.10	at	\$325.00	=	\$1,657.50
D B IOFE	3.80	at	\$355.00	=	\$1,349.00
J J CHASIN	6.40	at	\$205.00	=	\$1,312.00

Current Fees	\$335,530.50
10% Fee Discount	(\$35,553.05)
Fee Amount Due	\$301,977.45

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Duplication - In House	\$48.20
Travel - Ground Transportation	\$190.01
Travel - Lodging (Hotel, Apt, Other)	\$2,261.68
Travel - Train Fare	\$552.00

Current Expenses	\$3,051.89
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Total Amount of This Invoice

\$305,029.34



INVESTIGATIONS
Reimbursable

Akin Gump
Strauss Hauer & Feld LLP

SCHAEFER, JASON
25 EAST STREET
SYOSSET, NY 11791

Revised

Invoice Number
Invoice Date
Client Number
Matter Number

1828000
~~05/07/19~~ 11/1/19
695454
0001

Re: ICONIX BRAND GROUP, INC.

FOR PROFESSIONAL SERVICES RENDERED THROUGH 04/30/19:

Date	Tkpr		Hours
04/01/19	DR	Draft memo summarizing interview with company counsel and audit committee counsel and prepare relevant exhibits.	1.20
04/02/19	MCS	Reviewed and revised interview memo; reviewed email correspondence; coordinated with team	5.10
04/02/19	DR	Review and revise memo summarizing client interview with company counsel and audit committee counsel and prepare exhibits for same.	1.70
04/03/19	MAA	Confer w/ D. Roseman; review chronology.	0.20
04/03/19	CBM	Reviewed and edited summary memo on RKO/Skadden interview of Jason Schaefer on February 12, 2019.	1.80
04/04/19	MAA	Review and edit memo of client interview with Skadden and RKO; review notes re same.	1.40
04/04/19	DR	Revise memo summarizing client interview with company counsel and audit committee counsel; case management.	0.70
04/05/19	MCS	Reviewed email correspondence; coordinated with team re: new documents	0.30
04/05/19	DR	Attend to production from company counsel and call with D. Iofe re processing same.	0.90
04/08/19	MAA	Confer w/ C. Slavik and D. Roseman.	0.20
04/08/19	MCS	Reviewed email correspondence; coordinated with team re: new documents	1.40
04/08/19	DR	Meet with C. Slavik re inbound production of client documents; confer with D. Iofe re database; review client documents.	5.00
04/09/19	MCS	Reviewed email correspondence; coordinated with team re: new documents; reviewed client documents	4.20
04/09/19	DR	Review client documents; call with F. Correll re client documents.	7.60
04/10/19	MCS	Reviewed client documents; coordinated with D. Roseman; reviewed email correspondence	2.60
04/10/19	DR	Review client documents and update chronology; call with C. Slavik re same	5.00

SCHAEFER, JASON
Invoice Number: 1828000

Page 2
May 7, 2019

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
04/11/19	MCS	Reviewed email correspondence re: case.	0.40
04/11/19	DR	Review client documents and update chronology.	3.90
04/12/19	MCS	Reviewed client documents; reviewed email correspondence	2.50
04/15/19	MCS	Reviewed email correspondence; coordinated with team re: documents	0.50
04/15/19	DR	Review client documents and revise case chronology.	2.50
04/17/19	LC	Prepare production documents received from Skadden for staging into document database for attorney review, requested by D. Roseman. Preparation steps included (i) performing the initial assessment of the production data, (ii) stage the production document images, native files, metadata, and searchable texts into the document database, (iii) creating inventory package of the production files for the backup purposes;	1.80
04/17/19	MCS	Reviewed email correspondence; coordinated with team re: client documents	0.60
04/17/19	DR	Attend to correspondence re inbound production of client documents; call with C. Slavik re document review and email D. Chau re same; review client documents.	3.10
04/18/19	DR	Review client documents.	3.40
04/19/19	MAA	Calls w/ client and C. Walker; call w/ P. Schoeman.	0.40
04/19/19	MCS	Call with client; drafted and circulated call summary; reviewed email correspondence	1.00
04/22/19	MAA	Review compilation of background materials for J. Schaefer prep.	0.40
04/22/19	MCS	Prepared client documents; reviewed client documents; joint defense communications; reviewed email correspondence; coordinated with team	1.30
04/22/19	DR	Review client documents.	6.10
04/23/19	MCS	Reviewed email correspondence; coordinated with joint defense group	0.30
04/23/19	MCS	Coordinated with team re: document review; reviewed client documents; coordinated with team	1.90
04/23/19	DR	Review client documents and update case chronology; supervise paralegals in preparation of client documents and call with C. Slavik re same.	1.50
04/24/19	MCS	Coordinated with team re: document review; reviewed email correspondence	0.50
04/24/19	DR	Review binders for witness prep.	0.50
04/25/19	MAA	Review selected new materials provided by company counsel; confer w/ C. Slavik re same.	0.40
04/25/19	MCS	Coordinated with team re: document review; reviewed email correspondence	1.20
04/25/19	DR	Call with C. Slavik re preparing documents; review client documents and revise case chronology; organize client documents.	2.00
04/25/19	BMW	Create chart to identify redacted documents, check against list of redacted documents, download and organize unredacted documents.	3.10
04/26/19	LC	Prepare documents export for attorney and counsel, requested by D. Roseman. Preparation steps included (i) performing the initial assessment of the data in the database (ii) creating password-protected delivery package which includes metadata and image load files (DAT and OPT files), production images, searchable texts, and native files, and (iii) performing quality control on production document delivery package	1.60
04/26/19	MCS	Coordinated with team re: document review; reviewed email correspondence	1.00
04/26/19	DR	Review and prepare client documents for witness prep.	0.60
04/26/19	BMW	Prepare binders for printing, prepare labels, check and label	3.40

SCHAEFER, JASON
 Invoice Number: 1828000

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 May 7, 2019

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
04/29/19	LC	binders, prepare for delivery. Prepare documents export for attorney and counsel, requested by D.Roseman. Preparation steps included (i) performing the initial assessment of the data in the database (ii) creating password-protected delivery package which includes metadata and image load files (DAT and OPT files), production images, searchable texts, and native files, and (iii) performing quality control on production document delivery package	1.30
04/29/19	MCS	Reviewed email correspondence	0.20
04/29/19	BMW	Review relevant docs and prepare witness prep binder.	1.70
04/30/19	LC	Prepare case documents attorney, requested by C.Slavik. Preparation steps included (i) creating password-protected delivery package which includes metadata and image load files (DAT and OPT files), production images, searchable texts, and native files, and (ii) performing quality control on production document delivery package	1.00
04/30/19	MCS	Reviewed email correspondence; coordinated with team re: client documents	1.00
04/30/19	DR	Call with C. Slavik re client documents; organize client documents.	0.90
Total Hours			91.30

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	3.00	at	\$1250.00	=	\$3,750.00
C B MODESTI	1.80	at	\$1040.00	=	\$1,872.00
M C SLAVIK	26.00	at	\$940.00	=	\$24,440.00
D ROSEMAN	46.60	at	\$690.00	=	\$32,154.00
L CHAU	5.70	at	\$355.00	=	\$2,023.50
B M WALLS	8.20	at	\$205.00	=	\$1,681.00

Current Fees \$65,920.50

10% Fee Discount (\$6,592.05)

Total Amount of This Invoice

\$59,328.45

Investigations
Reimbursable
Akin Gump
 Strauss Hauer & Feld LLP

Revised

DAVID MASLATON
 2254 EAST 2ND STREET
 BROOKLYN, NY 11223

Invoice Number
 Invoice Date
 Client Number
 Matter Number

1828001
 03/07/19
 700794
 0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

Date	Tkpr		Hours
04/01/19	MAA	Common interest call w/ A. Ungberg; call w/ USAO; compose email re: same; confer w/ C. Modesti.	1.70
04/01/19	MCS	Common interest call; coordinated with team; reviewed and revised proffer memo; reviewed email correspondence	10.00
04/01/19	CBM	Conference call with Andrew Ungberg, counsel to Jeff Lupinacci.	1.10
04/02/19	MAA	Review documents used in Maslaton proffer; review and edit memo re Maslaton proffer with SDNY.	1.00
04/02/19	MCS	Coordinated with team, reviewed email correspondence, reviewed proffer memo	1.60
04/02/19	DR	Revise memo summarizing SDNY client proffer and call with C. Slavik re same.	2.90
04/03/19	MAA	Revise DOJ call summary; calls w/ client; calls w/ C. Modesti; revise summary of Maslaton proffer; conference call w/ B. Mass and A. Ungberg.	4.20
04/03/19	DR	Call with common interest counsel with M. Asaro, C. Modesti; conduct forensic searches of client documents; case management.	1.20
04/03/19	CBM	Call with counsel of Jeff Lupinacci.	0.70
04/04/19	MAA	Calls w/ D. Maslaton and C. Modesti; revise memo of Maslaton proffer and review notes re same; call w/ P. Schoeman; conference call with Skadden and RKO.	4.80
04/04/19	MCS	Reviewed proffer memo; reviewed email correspondence	0.40
04/04/19	DR	Call with company counsel and audit committee counsel re case updates and summarize same; revise memo summarizing SDNY client proffer; case management.	1.60
04/09/19	MAA	Call w/ S. Hecker.	0.40
04/09/19	MCS	Reviewed documents; coordinated with team	0.60
04/09/19	DR	Review key documents and conduct forensic searches.	0.30
04/10/19	MAA	Calls w/ client; confer w/ C. Slavik; call w/ S. Hecker; review and revise Maslaton proffer memo; review and comment on summary of call with client.	1.40

DAVID MASLATON
Invoice Number: 1828001

Page 2
May 7, 2019

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
04/10/19	MCS	Call with client; common interest call; drafted and circulated call summary; coordinated with team	1.30
04/10/19	DR	Prepare for witness prep session; review revised memo summarizing SDNY client proffer.	0.70
04/10/19	CBM	Reviewed and commented on summary of Maslaton proffer with SDNY on March 26, 2019.	1.80
04/11/19	MAA	Call w/ P. Schoeman; review and finalize Maslaton proffer memo; review documents used by SDNY during proffer; call w/ S. Hecker; call w/ B. Jacobs; conference call w/ Skadden and RKO.	3.10
04/11/19	MCS	Prepared for and attended call with Skadden & RKO; prepared documents; drafted and circulated call summary	3.20
04/11/19	DR	Call with C. Slavik re case status and attend to correspondence re same; review revised memo summarizing SDNY client proffer.	0.50
04/11/19	JJC	Organize documents for attorney use.	0.70
04/15/19	MAA	Meeting w/ client and C. Slavik; confer w/ C. Slavik; call w/ client; review grand jury subpoena.	2.30
04/15/19	MCS	Prepared for and attended client meeting; reviewed email correspondence; coordinated with team re: grand jury appearance; drafted meeting memo	5.10
04/15/19	DR	Call with C. Modesti with M. Asaro and C. Slavik re grand jury testimony; review and circulate document for client preparation.	0.50
04/16/19	MAA	Meet with client; represent client in grand jury; confer w/ C. Slavik, D. Roseman and C. Modesti; revise memo re: GJ proceeding and discussion with DOJ.	3.40
04/16/19	MCS	Prepared for and attended grand jury appearance; reviewed email correspondence; coordinated with team; drafted grand jury summary; drafted meeting memo	5.00
04/16/19	DR	Summarize conversation with M. Asaro and prosecutors following client's grand jury appearance; review and revise memo summarizing client's grand jury appearance and related conversations.	0.70
04/17/19	MAA	Calls w/ P. Schoeman; conference call w/ C. Slavik, Skadden and RKO; confer w/ C. Slavik; call w/ T. Harrison; confer w/ C. Slavik.	3.00
04/17/19	MCS	Prepared for and participated in call with RKO/Skadden re: proffer; reviewed email correspondence; reviewed client documents	3.20
04/17/19	DR	Review and circulate key documents; update counsel list.	0.80
04/18/19	MCS	Reviewed email correspondence	0.20
04/22/19	MAA	Confer w/ C. Modesti; review selected documents.	0.50
04/23/19	MAA	Review and comment on draft memo of meeting with client.	0.50
04/23/19	MCS	Revised and circulated interview memo; reviewed email correspondence	0.30
04/24/19	MAA	Review and organize materials to prepare for common interest call w/ T. Harrison.	1.00
04/24/19	DR	Review memo summarizing client meeting; revise chronology.	0.50
04/25/19	MAA	Conference call w/ McDermott Will & Emory; confer w/ C. Slavik.	1.40
04/25/19	MCS	Common interest call with BDO; reviewed email correspondence; drafted and circulated call summary	2.20
Total Hours			75.80

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
MA ASARO	28.70	at	\$1250.00	=	\$35,875.00

DAVID MASLATON
 Invoice Number: 1828001

Page 3
 May 7, 2019

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
C B MODESTI	3.60	at	\$1040.00	=	\$3,744.00
M C SLAVIK	33.10	at	\$940.00	=	\$31,114.00
D ROSEMAN	9.70	at	\$690.00	=	\$6,693.00
JJ CHASIN	0.70	at	\$205.00	=	\$143.50

Current Fees	\$77,569.50
10% Fee Discount	(\$7,756.95)
Fee Amount Due	\$69,812.55

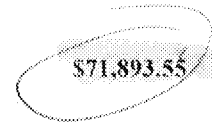
FOR COSTS ADVANCED AND EXPENSES INCURRED:

Duplication - In House	\$72.00
Travel - Train Fare	\$2,009.00

Current Expenses	\$2,081.00
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Total Amount of This Invoice

\$71,893.55

Investigation
Reimbursable
Akin Gump
 Strauss Hauer & Feld LLP

Revised

DAVID MASLATON
 2254 EAST 2ND STREET
 BROOKLYN, NY 11223

Invoice Number
 Invoice Date
 Client Number
 Matter Number

1834355
~~06/17/19~~ 11/1/19
 700794
 0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

Date	Tkpr		Hours
05/02/19	MAA	Common interest call w/ Willkie Farr.	0.90
05/07/19	MAA	common interest call w/ GPetrillo	0.60
05/08/19	MAA	call w/ client, common interest call w/ S. Hecker, common interest call with Nick Golden	0.80
05/08/19	DR	Case management; review and prepare documents for common interest counsel.	0.30
05/09/19	DR	Review and organize client documents for meeting with common interest counsel and call with C. Slavik re same.	3.20
05/09/19	JJC	Organize documents for attorney use.	1.00
05/10/19	DR	Review and organize documents for meeting with common interest counsel.	1.90
05/10/19	JJC	Organize documents for attorney use.	1.80
05/13/19	MAA	Review materials for common interest meeting w/ Simpson Thatcher, meeting w/ Simpson Thatcher, common interest call w/ Pillsbury.	3.00
05/13/19	MCS	Reviewed email correspondence	0.40
05/13/19	DR	Meet with common interest counsel; call with M. Asaro re client documents; review client documents for key spreadsheet and circulate same; case management.	2.60
05/13/19	JJC	Organize documents for attorney use.	0.40
05/15/19	MAA	Common interest call w/ McDermott, Will & Emory, common interest meeting with Pillsbury Winthrop, confer w/ D. Rosemann; review materials to prepare for common interest meeting.	3.50
05/15/19	DR	Meet with common interest counsel; follow-up with M. Asaro.	2.30
05/17/19	DR	Summarize call with common interest counsel.	0.70
05/19/19	DR	Summarize call with common interest counsel.	0.60
05/20/19	MAA	Revise email summarizing common interest call, review relevant documents, conf. call w/ C. Modesti, C. Slavik and D. Rosemann, common interest call w/ P. Schoeman.	1.00
05/20/19	MCS	Coordinated with team; reviewed email correspondence	0.40

DAVID MASLATON
Invoice Number: 1834355

Page 2
June 17, 2019

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
05/20/19	DR	Conduct forensic searches; review revised call summary and follow-up items; call with team re case status.	1.00
05/20/19	CBM	Review of AG correspondence regarding common interest conversation with attorneys for Mr. Maraszek (BDO); conference call with M. Asaro, C. Slavik and D. Roseman regarding possible follow-up for D. Maslaton.	0.30
05/21/19	MAA	Common interest call w/ J. Dabbs.	1.00
05/21/19	DR	Conduct forensic searches.	3.00
05/22/19	DR	Conduct forensic searches and review client documents.	1.90
05/23/19	MAA	Meeting w/ C. Slavik.	0.60
05/23/19	MCS	Coordinated with M. Asaro; drafted memo re: SDNY interview; joint defense communications	3.50
05/23/19	DR	Conduct forensic searches.	1.00
05/24/19	MCS	Reviewed email correspondence	0.40
05/29/19	MAA	Common interest call with J. Dabbs.	0.90
05/29/19	MCS	Coordinated with D. Roseman; prepared for and attended call with M. Nallan's counsel; reviewed email correspondence.	2.30
05/29/19	DR	Meet with C. Slavik re client documents and case status; supervise client document binder.	0.60
05/30/19	MCS	Updated and circulated memo re: SDNY interview; reviewed email correspondence; coordinated with team re: documents.	3.10
05/30/19	JJC	Organize documents for attorney use.	0.50
05/31/19	MAA	Revise memos re common interest calls and check notes re same.	0.80
05/31/19	MCS	Revised and circulated SDNY memo.	0.30
Total Hours			46.60

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
M A ASARO	13.10	at	\$1250.00	\$16,375.00
C B MODESTI	0.30	at	\$1040.00	\$312.00
M C SLAVIK	10.40	at	\$940.00	\$9,776.00
D ROSEMAN	19.10	at	\$690.00	\$13,179.00
J J CHASIN	3.70	at	\$205.00	\$758.50

Current Fees	\$40,400.50
10% Fee Discount	(\$4,040.05)
Fee Amount Due	\$36,360.45

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Duplication - In House \$432.20

Current Expenses \$432.20

Total Amount of This Invoice

KCH \$36,792.65

INVESTIGATIONS
REIMBURSABLE
Akin Gump
Strauss Hauer & Feld LLP

Revised

SCHAEFER, JASON
25 EAST STREET
SYOSSET, NY 11791

Invoice Number
Invoice Date
Client Number
Matter Number

1834361
~~08/20/19~~ 11/1/19
695454
0001

Re: ICONIX BRAND GROUP, INC.

FOR PROFESSIONAL SERVICES RENDERED THROUGH 05/31/19 :

Date	Tkpr		Hours
05/01/19	MAA	Review document binders and revise Schaefer prep outline.	2.00
05/01/19	MCS	Prepared client documents; reviewed client documents; coordinated with team	1.30
05/01/19	DR	Prepare documents for meeting.	0.20
05/01/19	JJC	Organize documents for attorney use.	1.20
05/03/19	MCS	Reviewed email correspondence	0.50
05/07/19	LC	Prepare external users accessing review database, requested by D.Roseman. Preparation steps included (1) customize review database for attorney review assignments (2) set user accounts for reviewing in the database	1.00
05/08/19	DR	Attend to correspondence re access to client database.	0.10
05/09/19	MAA	revise outline for Schaefer prep, review related documents	1.00
05/09/19	MCS	Coordinated with team re: client documents; reviewed email correspondence	0.40
05/09/19	DR	Call with C. Slavik re document database; review client documents.	0.70
05/10/19	MCS	Coordinated with team re: client documents; reviewed client documents	0.90
05/10/19	BMW	Quality check binders and add labels and indices.	1.80
05/13/19	BMW	Assist with binder completion and delivery.	0.20
05/24/19	MCS	Reviewed email correspondence re: case status.	0.30

Total Hours 11.60

TIMEKEEPER TIME SUMMARY:

Timekeeper	Hours	Rate	Value
MA ASARO	3.00 at	\$1250.00 =	\$3,750.00
MC SLAVIK	3.40 at	\$940.00 =	\$3,196.00

SCHAEFER, JASON
 Invoice Number: 1834361

Page 2
 June 20, 2019

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
D ROSEMAN	1.00	at	\$690.00	=	\$690.00
L CHAU	1.00	at	\$355.00	=	\$355.00
J J CHASIN	1.20	at	\$205.00	=	\$246.00
B M WALLS	2.00	at	\$205.00	=	\$410.00

Current Fees	\$8,647.00
10% Fee Discount	(\$864.70)
Fee Amount Due	\$7,782.30

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Courier Service/Messenger Service- Off Site	\$105.00
Travel - Ground Transportation	\$38.83

Current Expenses	\$143.83
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Total Amount of This Invoice

\$7,926.13

KCH

INVESTIGATIONS
REIMBURSABLE

Akin Gump
Strauss Hauer & Feld LLP

new

DAVID MASLATON
2254 EAST 2ND STREET
BROOKLYN, NY 11223

Invoice Number 1838681
Invoice Date 07/15/19
Client Number 700794
Matter Number 0001

11/1/19

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

Date	Tkpr	Hours
06/02/19	DR	0.20
06/03/19	MAA	0.50
06/03/19	MCS	1.10
06/03/19	DR	1.20
06/04/19	MAA	0.30
06/04/19	MCS	1.00
06/04/19	DR	0.30
06/04/19	JJC	1.50
06/05/19	JJC	0.50
06/10/19	DR	0.10
06/11/19	LC	2.20
06/11/19	MCS	1.30
06/11/19	DR	2.50
06/12/19	LC	1.00
06/12/19	MCS	1.90

Review memo re common interest call.

Confer w/ D. Roseman; review docs re common interest call.

Reviewed BDO documents; reviewed email correspondence.

Attend to correspondence re client documents; attend to correspondence with common interest counsel; supervise binder of client documents; review memos summarizing common interest calls; call with M. Asaro re key client documents and review and circulate same.

Common interest call w/ Latham; confer w/ C. Slavik.

Common interest call; reviewed email correspondence; reviewed.

Supervise binder of key documents.

Organize documents for attorney use.

Organize documents for attorney use.

Attend to correspondence re inbound document production.

Prepare production documents received from Skadden for staging into document database for attorney review, requested by D. Roseman. (ICON-105, ICON-125) Preparation steps included (i) performing the initial assessment of the production data, (ii) stage the production document images, native files, metadata, and searchable texts into the document database, (iii) creating inventory package of the production files for the backup purposes;

Coordinated with D. Roseman re: documents; reviewed email correspondence

Attend to correspondence re inbound document production; review client documents and email C. Slavik re same.

Prepare documents in the review database for attorney review, requested by D. Roseman. Preparation steps included (1) created saved searches in the review database

Coordinate with D. Roseman re: documents; reviewed email correspondence; call with Skadden

DAVID MASLATON
Bill Number: 1838681

Page 2
07/15/19

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
06/12/19	DR	Attend to correspondence re inbound document production; meet with C. Slavik re client documents; review client documents and circulate summary of same.	1.50
06/13/19	LC	Prepare case documents received from the client for staging into review database, requested by D. Roseman. Preparation steps included (1) perform initial assessment of 3 GB of data (2) create inventory and authenticity package for the emails (3) define processing specifications for the data (4) Submit the documents for processing according to the required specifications.	1.50
06/13/19	ML	Prepare and stage case documents received from Skadden for attorney review in online review platform; Verify that system was able to handle all data and troubleshoot corrupt documents; Gather required document metadata for review; Generate document reports for evaluation by ediscovery project manager. Requested by D. Roseman.	3.00
06/13/19	MCS	Reviewed email correspondence	0.20
06/13/19	MCS	Reviewed email correspondence	0.20
06/13/19	DR	Review inbound document production of client documents.	3.30
06/14/19	LC	Prepare case documents received from the client for staging into review database, requested by D. Roseman. Preparation steps included (1) perform quality control and initial stage 172 documents in the review database.	1.00
06/14/19	MAA	Review docs from new company production; review materials re: joint defense calls.	0.70
06/14/19	MCS	Reviewed client documents.	1.20
06/14/19	DR	Attend to correspondence re inbound production of client documents and summarize review of production.	0.40
06/14/19	DR	Attend to correspondence re document database issues.	0.40
06/18/19	LC	Prepare and setup access documents in our review database, requested by D. Roseman.	1.00
06/18/19	MAA	Common interest call w/ J. Nathanson.	0.30
06/18/19	DR	Update list of individual counsel.	0.10
06/19/19	DBI	Create new Relativity accounts as requested by D. Roseman. Request External user accounts to be created on Citrix.	0.40
06/21/19	DBI	Modify access rights for the external reviewer Jarred Muller (Latham & Watkins).	0.30
Total Hours			31.10

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>	<u>Value</u>
M A ASARO	1.80	at	\$1250.00	\$2,250.00
M C SLAVIK	6.90	at	\$940.00	\$6,486.00
D ROSEMAN	10.00	at	\$690.00	\$6,900.00
L CHAU	6.70	at	\$355.00	\$2,378.50
M LEONARD	3.00	at	\$325.00	\$975.00
D B IOFE	0.70	at	\$355.00	\$248.50
J J CHASIN	2.00	at	\$205.00	\$410.00

Current Fees

10% Fee Discount

Fee Amount Due

\$19,648.00

(\$1,964.80)

\$17,683.20

Total Amount of This Invoice

\$17,683.20

INVESTIGATIONS
REIMBURSABLE

Akin Gump

Strauss Hauer & Feld LLP

DAVID MASLATON
2254 EAST 2ND STREET
BROOKLYN, NY 11223

new

Invoice Number
Invoice Date
Client Number
Matter Number

1841600
~~08-05-19~~ 11/1/19
700794
0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

Date	Tkpr		Hours
07/03/19	LC	Prepare production documents received from Skadden for staging into document database for attorney review, requested by C.Slavik. Preparation steps included (i) performing the initial assessment of the production data , (ii) stage the production document images, native files, metadata, and searchable texts into the document database, (iii) creating inventory package of the production files for the backup purposes;	2.80
07/03/19	MCS	Coordinated with Skadden re: documents; reviewed email correspondence; coordinated with eDiscovery re: new documents	0.60
07/08/19	LC	Continue from previous day, prepare production documents received from Skadden for staging into document database for attorney review, requested by C.Slavik. (ICON-124-00000045 - ICON-136-00020967)Preparation steps included (i) performing the initial assessment of the production data , (ii) stage the production document images, native files, metadata, and searchable texts into the document database, (iii) creating inventory package of the production files for the backup purposes;	3.20
07/09/19	DR	Review inbound production and confer with D. Chau re same; review client documents.	2.70
07/10/19	MAA	Common interest call w/ Friedman Kaplan.	0.50
07/10/19	DR	Review client documents and call with C. Slavik re same.	1.50
07/15/19	DR	Review client documents.	2.50
07/16/19	DR	Review client documents and summarize findings.	0.60
07/24/19	MAA	Conference call w/ Simpson Thatcher.	0.20
07/24/19	DR	Prepare for common interest call; participate in common interest call and follow-up re same.	0.60
07/25/19	DR	Meet with counsel on common interest basis regarding documents.	0.20
Total Hours			15.40

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[Handwritten signature]

DAVID MASLATON
 Bill Number: 1841600

Page 2
 08/05/19

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	0.70	at	\$1250.00	=	\$875.00
M C SLAVIK	0.60	at	\$940.00	=	\$564.00
D ROSEMAN	8.10	at	\$690.00	=	\$5,589.00
L CHAU	6.00	at	\$355.00	=	\$2,130.00

Current Fees	\$9,158.00
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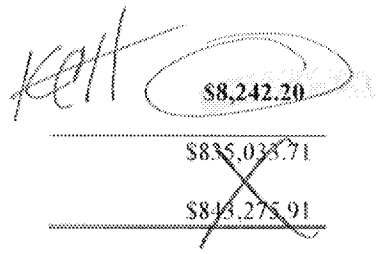
10% Fee Discount	\$ -915.80
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Total Fees	\$8,242.20
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Total Amount of This Invoice

Prior Balance Due

Total Balance Due Upon Receipt


 88,242.20

~~88,503.71~~
~~88,275.91~~

INVESTIGATIONS
REIMBURSABLE

Akin Gump
Strauss Hauer & Feld LLP

DAVID MASLATON
2254 EAST 2ND STREET
BROOKLYN, NY 11223

Invoice Number 1848175
Invoice Date ~~09/16/19~~ 11/11/19
Client Number 700794
Matter Number 0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

Date	Tkpr		Hours
08/13/19	LC	Prepare production documents received from A.Hanson at Skadden for staging into document database for attorney review, requested by D.Roseman. (ICON-141-00000003 - ICON-141-00032966)Preparation steps included (i) performing the initial assessment of the production data , (ii) stage the production document images, native files, metadata, and searchable texts into the document database, (iii) creating inventory package of the production files for the backup purposes;	3.10
08/13/19	MAA	Common interest calls w/ C. Thau and R. Owens.	0.40
08/13/19	DR	Attend to correspondence re inbound production of client documents.	0.10
08/14/19	MAA	Compose email to team re common interest calls.	0.20
08/14/19	MCS	Coordinated with Skadden re: document production; reviewed email correspondence	0.40
08/15/19	DR	Confer with C. Slavik re document review; review client documents.	1.20
08/16/19	DR	Review client documents and summarize key documents.	3.00
Total Hours			8.40

DAVID MASLATON
 Bill Number: 1848175

Page 2
 09/16/19

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	0.60	at	\$1250.00	=	\$750.00
M C SLAVIK	0.40	at	\$940.00	=	\$376.00
D ROSEMAN	4.30	at	\$690.00	=	\$2,967.00
L CHAU	3.10	at	\$355.00	=	\$1,100.50

Current Fees	\$5,193.50
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10% Fee Discount	\$ -519.35
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Total Fees	\$4,674.15
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Total Amount of This Invoice

Prior Balance Due

Total Balance Due Upon Receipt

Kell
 \$4,674.15

\$500,051.99

\$504,726.14

*INVESTIGATION
Reimbursable***Akin Gump**
Strauss Hauer & Feld LLPDAVID MASLATON
2254 EAST 2ND STREET
BROOKLYN, NY 11223Invoice Number 1853053
Invoice Date ~~10-16-19~~ 11/1/19
Client Number 700794
Matter Number 0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

Date	Tkpr		Hours
09/17/19	MAA	Common interest call w/ J. Nathanson (Warren Clamen counsel).	0.50
09/17/19	DR	Attend to correspondence re case update.	0.10
09/23/19	MAA	Call w/ client.	0.20
Total Hours			0.80

TIMEKEEPER TIME SUMMARY:

Timekeeper	Hours	at	Rate	=	Value
M A ASARO	0.70	at	\$1250.00	=	\$875.00
D ROSEMAN	0.10	at	\$690.00	=	\$69.00

Current Fees \$944.0010% Fee Discount \$ -94.40Total Fees \$849.60

Total Amount of This Invoice

\$849.60

Prior Balance Due

\$444,315.09

Total Balance Due Upon Receipt

\$445,164.69

Akin Gump

Strauss Hauer & Feld LLP

DAVID MASLATON
2254 EAST 2ND STREET
BROOKLYN, NY 11223

Invoice Number 1857106
Invoice Date 11/07/19
Client Number 700794
Matter Number 0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
10/08/19	MAA	Common interest call with R. Tarlowe (Paul Weiss).	0.30
Total Hours			<u>0.30</u>

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	0.30	at	\$1250.00	=	\$375.00
Current Fees					<u>\$375.00</u>
10% Fee Discount					\$ -37.50
Total Fees					<u>\$337.50</u>

Total Amount of This Invoice **\$337.50**

Prior Balance Due \$0

Total Balance Due Upon Receipt \$337.50

Akin Gump

Strauss Hauer & Feld LLP

REMITTANCE COPY

Return with Payment

DAVID MASLATON
2254 EAST 2ND STREET
BROOKLYN, NY 11223

Client Number: 700794
Invoice Number: 1857106
Invoice Date: 11/07/19

FED I.D. NO. 75-1338644

Total Amount of This Invoice \$337.50

Summary of Accounts Receivable:

Date	Invoice #	Amount	Credits	Balance
		\$0	\$0	\$0
		Prior Balance Due		<u>\$0</u>
		Total Balance Due Upon Receipt		<u>\$337.50</u>

Please let us know promptly should your records reflect a different balance.

Akin Gump

Strauss Hauer & Feld LLP

DAVID MASLATON
2254 EAST 2ND STREET
BROOKLYN, NY 11223

Invoice Number 1867338
Invoice Date 01/10/20
Client Number 700794
Matter Number 0001

Re: ICONIX INVESTIGATION

FOR PROFESSIONAL SERVICES RENDERED:

<u>Date</u>	<u>Tkpr</u>		<u>Hours</u>
12/05/19	MAA	Call w/ D. Maslaton; review summary of Cole/Horowitz charges.	0.50
12/05/19	DR	Review and summarize SEC complaint re N. Cole and S. Horowitz; review and summarize criminal charging documents re N. Cole and S. Horowitz.	2.10
12/05/19	BMW	Work with MCO to monitor filing updates.	0.20
12/11/19	MAA	Common interest call w/ C. Thau; review SEC case docs.	0.40
12/11/19	DR	Review and summarize SEC complaints.	1.00
12/12/19	DR	Review and summarize SEC complaint and settlement.	2.00
Total Hours			6.20

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
M A ASARO	0.90	at	\$1250.00	=	\$1,125.00
D ROSEMAN	5.10	at	\$690.00	=	\$3,519.00
B M WALLS	0.20	at	\$205.00	=	\$41.00

Current Fees	\$4,685.00
10% Fee Discount	\$ -468.50
Total Fees	\$4,216.50

DAVID MASLATON
Bill Number: 1867338

Page 2
01/10/20

Total Amount of This Invoice	\$4,216.50
Prior Balance Due	<u>\$337.50</u>
Total Balance Due Upon Receipt	<u><u>\$4,554.00</u></u>

Akin Gump

Strauss Hauer & Feld LLP

REMITTANCE COPY

Return with Payment

DAVID MASLATON
2254 EAST 2ND STREET
BROOKLYN, NY 11223

Client Number: 700794
Invoice Number: 1867338
Invoice Date: 01/10/20

FED I.D. NO. 75-1338644

Total Amount of This Invoice \$4,216.50

Summary of Accounts Receivable:

Date	Invoice #	Amount	Credits	Balance
11/07/19	1857106	\$337.50	\$0.00	\$337.50
		\$337.50	\$0.00	\$337.50
	Prior Balance Due			\$337.50
	Total Balance Due Upon Receipt			\$4,554.00

Please let us know promptly should your records reflect a different balance.